

*Community Care, Inc.*

*Helping individuals achieve independence!*

## **2011 ANNUAL REPORT**

**Community Care, Inc. is committed to providing high quality services to persons with disabilities, to support choice, growth, communication and community participation.**

**The mission of the David Hartmann Foundation is to increase awareness of Community Care, Inc. and to garner funding for capital projects that will enhance the quality of life for persons with disabilities.**

# Annual Meeting Agenda

October 27, 2011

Clarion Hotel Davenport – Davenport, Iowa

6:30 p.m. **Dinner**

7:15 p.m. **Welcome & Introduction of Keynote Speaker**

William M. Bonnes, President & CEO

**Keynote Address: “Treatment in Autism: Why Do We Fail and How Can We Succeed?”**

Dr. Matthew O’Brien, Clinical Psychologist

Center for Disabilities & Development, University of Iowa Children’s Hospital

7:45 p.m. **Year in Review Presentation**

CCI Board of Directors, 2011 Slate of Officers & Management Team

William M. Bonnes, President & CEO

7:50 p.m. **Community Care, Inc. Years of Service Awards**

William M. Bonnes, President & CEO

James Cox, President, CCI Board of Directors

**Community Care, Inc. Partnership Awards**

Central Iowa Region Award – Goshorn Psych-Services, Dr. Cindy Goshorn

Barbara Adam, Facility Administrator, Marion County Care Facility

Eastern Iowa Region Award – Pizza Ranch of Clinton, IA

Robin Nims, Vocational Services Manager, CCI Industries - DeWitt

Northern Iowa Region Award – Clip & Stitch Quilters Guild

Tori Reicherts, Facility Administrator, Heritage Residence, New Hampton

**Community Care, Inc. Advisory Committee Awards**

Eastern Iowa Region Award – Angie Ruiz & Becky Miller

Allie Cinadr, SCL Manager, Community Care, Inc., DeWitt

Northern Iowa Region Award – Cory Meyer

Tori Reicherts, Facility Administrator, Heritage Residence, New Hampton

8:15 p.m. **Closing Comments & Adjourn**

## Community Care, Inc. Board of Directors

James Cox, President  
Mike Gordon, Vice President  
Wally Mangelsen, Secretary  
Jack Scott, Treasurer  
Clyde Bradley  
David Pillers  
Tom Cole  
Pete Shaw

## David Hartmann Foundation Board of Directors

Clyde Bradley  
Sue Hartmann  
Paul Schnack  
Barry Vosler  
Lori Walker  
William M. Bonnes, President

# 2011 Year in Review

What an exciting and productive past year this has been, thanks in a large part to the hard work and dedication of every Community Care, Inc. staff member. As an agency we have continued to enhance our services, a few of our accomplishments over the past year include:

- Fairview Care Facility was opened in November 2010
- Awarded a three-year CARF accreditation for Vocational
- The SCL program received a three-year Chapter 24 accreditation
- Opened a can redemption at the Marion County Care Facility in May 2011
- Works of Heart Art Shows to showcase the artwork of our individuals
- Hosted a community-wide workshop for our staff and area health professionals
- Cross-trained RNs for home visits and RCF medical programs
- An individual graduated out of the ICF/ID program and moved into a community based program closer to his family
- Marion County opened their second SCL home in January 2011
- HCBS expanded into two new counties
- Chickasaw County SCL had three individuals move into their own apartment. Clinton County SCL purchased two new homes in DeWitt
- CCI Industries of New Hampton discharged their first individual from Supported Employment Services, where he continues to successfully work in the community
- CCI Industries enjoyed a grant check for \$1,650 from Alliant Energy Foundation to purchase recyclable bins for the DeWitt site
- Successful 11th Annual David Hartmann Foundation Golf Tournament
- New compensation and appraisal system for staff, and ADA compliant job descriptions
- Successful launch of the IT initiative to develop an electronic medical record

The CCI Board of Directors, David Hartmann Foundation Board of Directors, and CCI Management team met in September with the goal to develop a three-year strategic plan. Three major initiatives that were agreed upon:

- Human Resources – Recruit, Train and Retain
- Finance – Process Improvement, Capital Investment and Cost Efficiencies
- Future Growth – Analyze current services, Explore new services/programs and Develop new partnership/advisory boards

The Board and management team and their staff will work to develop action steps to address these initiatives over the next weeks and months to reach our goal.

Again, thank you to all our staff, CCI Board Members, David Hartmann Foundation Board Members, and the many volunteers who give their time and talents to help us accomplish all that we do on behalf of the individuals, families and guardians we serve.

Best Wishes,



William M. Bonnes, FACHE  
President & CEO

## Statement of Financial Position

June 30, 2011 and 2010

	2011	2010
<b>ASSETS:</b>		
Cash and Cash Equivalents	\$ 844,693	\$ 866,658
Investments	85,609	51,430
Accounts Receivable	1,298,895	1,316,989
Grant Receivable	17,500	22,000
Other Current Assets	85,281	66,703
Fixed Assets, Net of Accumulated Depreciation	6,924,795	5,692,439
<b>Total Assets</b>	<b>\$ 9,256,773</b>	<b>\$ 8,016,219</b>

### LIABILITIES AND FUND BALANCE:

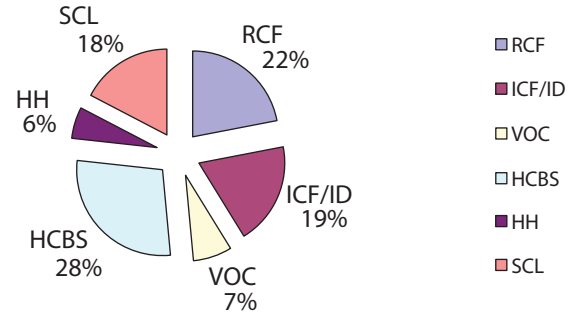
Accounts Payable	\$ 94,728	\$ 170,577
Other Current Liabilities	1,298,536	1,093,001
Current Maturities of LT Debt	229,529	164,975
Current Maturities DHS Settlement	86,430	-
Long Term Debt	3,668,951	2,881,291
Long Term DHS Settlement	43,215	-
<b>Total Liabilities</b>	<b>\$ 5,421,389</b>	<b>\$ 4,309,844</b>
Fund Balance	3,835,384	3,706,375
<b>Total Liabilities and Fund Balance</b>	<b>\$ 9,256,773</b>	<b>\$ 8,016,219</b>

## Statement of Activities and Change in Net Assets

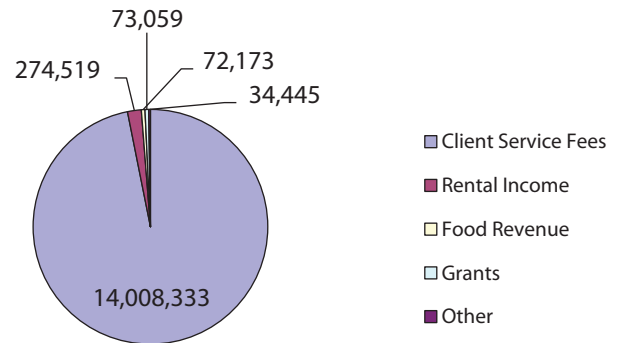
Years Ended June 30, 2011 and 2010

Operating Revenue	\$ 14,355,025	\$ 14,347,444
Operating Expense	13,961,285	13,699,493
<b>Increase (Decrease) from Operations</b>	<b>\$ 393,740</b>	<b>\$ 647,951</b>
Loss from Operations		
Discontinued Location	\$ -	\$ (390,452)
Other Revenue (Expense)	(264,731)	(103,447)
<b>Total Change Income(Loss)</b>	<b>\$ 129,009</b>	<b>\$ 154,052</b>
Net Assets, Beginning	3,706,375	3,552,323
<b>Net Assets, Ending</b>	<b>\$ 3,835,384</b>	<b>\$ 3,706,375</b>

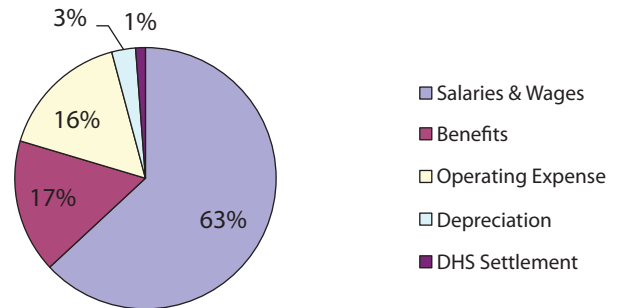
## 2011 Program Revenue



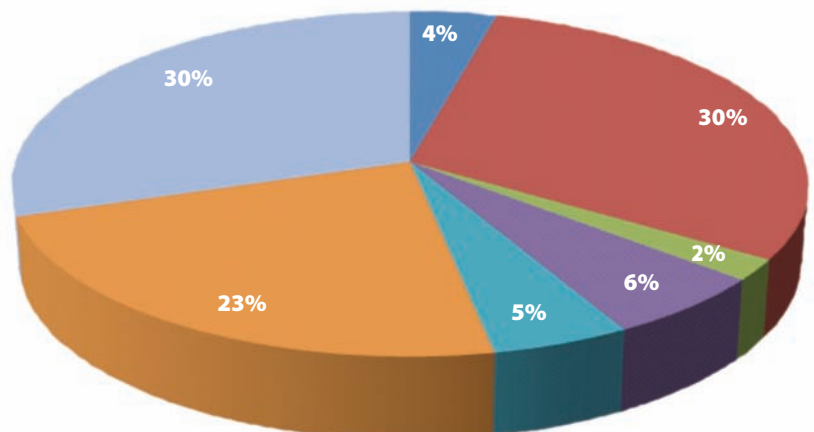
## 2011 Revenue



## 2011 Expense



## County of Origin for Individuals Served 2010-2011



# Programs and Services

## Residential Care Facilities (RCF)

At Community Care, Inc's three Residential Care Facilities (RCF) located in Jones, Marion and Chickasaw counties, adults with disabilities who need licensed residential treatment services live together in a home-like setting. Every individual served by our RCF program receives the support, supervision, training and rehabilitation needed to remain in the least restrictive environment and prepare for a more independent community living arrangement.

The RCFs strive to meet the goals of each individual. The staff works diligently on assisting and encouraging individual's progression through each goal so as to meet the ultimate outcome of moving out. The individual's next step in their life may be moving to one of our 24 hour homes or to an apartment, whatever the team's decision.

## Intermediate Care Facilities/Intellectual Disabilities (ICF/ID)

CCI's four ICF/ID homes in DeWitt, Iowa offer individuals specialized care in a community setting. Each residence provides shared areas and private rooms for 6-7 individuals. Training programs are tailored to develop maximum independence.

## Home Health Care (HHC)

CCI's team of Registered Nurses and Home Health Care Aides assist individuals in Scott, Clinton and Jones counties with the everyday activities that support the individuals' choice to live in their own homes. All nurses are certified in adult and child CPR/First Aid and the choking victim. They are considered the agency's first responder in person or via phone. Home Health RNs are cross-trained in home visits and RCF medical programs.

## Home and Community Based Services (HCBS)

Choice-driven support received through CCI's HCBS program empowers individuals to develop and work toward personal goals, learn effective communication skills, and participate in the community. CCI offers 24-hour and hourly HCBS services in Scott, Clinton, Jackson, Jones and Chickasaw counties and hourly services in Cedar and Linn counties.

## Supported Community Living (SCL)

Services provided through CCI's Supported Community Living (SCL) program support and promote the individuals' ability to live, work, and actively participate in the community. SCL program individuals set their own goals and objectives to make the transition from residential care to a home of their own.

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## **Vocational Services – CCI Industries and Day Habilitation**

Vocational Services provided through CCI Industries at DeWitt, New Hampton, and Knoxville offer job and life skills development, job-site training and paid employment to individuals 18 and older. Day Habilitation at DeWitt assists and supports individuals in developing or maintaining life skills and encourages community integration that helps the individuals live successfully in the community. Supportive Employment in DeWitt and New Hampton provides job development and job training to individuals in community employment.

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## **David Hartmann Foundation 11th Annual Golf Tournament**

### **A Great Day for Golf**

June's sunny day and cool temperatures made for a great day for the 35 golf teams and event volunteers at Springbrook Country Club in DeWitt. This year's tournament raised over \$20,000 for the programs and services CCI provides to over 400 individuals in 7 Iowa counties. The Birdies for Charity event brought in almost \$1,300 for the agency. Pledges and donations are guaranteed to be matched with a 5% bonus from the

John Deere Classic's Birdies for Charity Fund. We couldn't have had such a great event without the help of our sponsors so a big Thank You to everyone who supported the golf tournament.



Adopt CCI is a program for employees and community members to contribute to the David Hartmann Foundation. Over \$2,000 was contributed through payroll deduction this fiscal year. Thank you to all of you who contributed to make the lives of our individuals more comfortable.

## Community Care, Inc. 2011 Years of Service Awards

### 30 Years

Sherri Borman

### 10 Years

Benedicta Calderon  
Richard Cary  
Dreema Collins  
Barbara Evans  
Nancy Frondle  
Teresa Hall  
Douglas Heppner  
Kerry Heppner  
Chrissy Loose  
Jennifer Oehrlein  
Jill Stoller

### 5 Years

Katie Adams	Bonita Kalishek
Ruth Banowetz	Vicki Kassel
Erin Bray	Lisa Marshall
Kathy Casperson	Jill Nelson
Jessica Clendenin	George Pettigrew
Erica Dawson	Nicole Quandt
Sarah Dungey	Julie Rouchka
Melodee Duwa	Janet Sills
James Eberle	Ann Weaver
Juana Holland	Lori Woodard
Michelle House	

## Community Care, Inc. 2011 Partnership Awards

### Eastern Iowa Region

Pizza Ranch of Clinton, IA

### Central Iowa Region

Goshorn Psych-Services, Knoxville, IA

### Northern Iowa Region

Clip & Stitch Quilters Guild, New Hampton, IA

## Community Care, Inc. 2011 Advisory Committee Awards

### Eastern Iowa Region

Becky Miller  
Angie Ruiz

### Northern Iowa Region

Cory Meyer



**Community Care, Inc.**

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